



APPLICATION OF A LEGAL ENTITY – POTENTIAL BORROWER

CUSTOMER

Name of the company		
Registration number		Country of registration
Legal address		
Actual address (if different from legal address):		
Area of activity		Number of employees

GENERAL INFORMATION ON THE LOAN (main preferable terms and conditions)

Loan amount and currency		
Loan period		
Type of credit operation	<input type="checkbox"/> overdraft <input type="checkbox"/> credit line	<input type="checkbox"/> commercial loan <input type="checkbox"/> factoring*
Loan repayment schedule	<input type="checkbox"/> descending <input type="checkbox"/> regular	<input type="checkbox"/> the principal amount is repaid upon maturity <input type="checkbox"/> other _____
Postponement of principal amount repayment	<input type="checkbox"/> yes _____ (months)	<input type="checkbox"/> no
Interest rate	<input type="checkbox"/> variable <input type="checkbox"/> fixed	
Purpose of the loan		
Source of repayment		
Other preferable terms and conditions		

*Annex to the Application of a Legal Entity – Potential Borrower must be filled in

INFORMATION ON THE COLLATERAL

Mortgage

Real estate		
Owner		
Address		
Encumbrances		
Market value:	Date:	Appraiser:

Mortgage

Real estate		
Owner		
Address		
Encumbrances		
Market value:	Date:	Appraiser:

Mortgage

Real estate		
Owner		

Address			
Encumbrances			
Market value:	Date:	Appraiser:	

Commercial pledge

Property:			
Owner:			
Encumbrances:			
Market value:	Date:	Appraiser:	

Commercial pledge

Property:			
Owner:			
Encumbrances:			
Market value:	Date:	Appraiser:	

Commercial pledge

Property:			
Owner:			
Encumbrances:			
Market value:	Date:	Appraiser:	

Guarantees

	Company name/ Name, Surname:
	Reg. No./Personal identification number:

Guarantees

	Company name/ Name, Surname:
	Reg. No./Personal identification number:

Guarantees

	Company name/ Name, Surname:
	Reg. No./Personal identification number:

Term deposit/securities

Company name:	
Value:	
Placement location:	

Other collateral

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OTHER CREDIT OBLIGATIONS (Credit institutions, lease companies, third parties)

Creditor:	Type of loan:	Balance of the loan (amount, value):
Term (until):	Interest rate:	Monthly payment:
Collateral:		

ISSUED GUARANTEES

Borrower:	Creditor:	Balance of the loan (amount, value):
Borrower:	Creditor:	Balance of the loan (amount, value):
Borrower:	Creditor:	Balance of the loan (amount, value):

OTHER INFORMATION

Is the borrower / pledger / guarantor a participant of complaints, claims or legal proceedings?	
<input type="checkbox"/> yes <input type="checkbox"/> no	If yes, please explain _____
Is the borrower / pledger / guarantor a participant of complaints on the part of the State Revenue Service (SRS)?	
<input type="checkbox"/> yes <input type="checkbox"/> no	If yes, please explain _____
Is the borrower / pledger / guarantor a participant of insolvency proceedings?	
<input type="checkbox"/> yes <input type="checkbox"/> no	If yes, please explain _____
Does the borrower / guarantor require receiving a licence (special authorisation) for carrying out economic activities?	
<input type="checkbox"/> yes <input type="checkbox"/> no	If yes, please explain _____

DOCUMENTS TO BE SUBMITTED

<input type="checkbox"/> Invoices and goods delivery documents	<input type="checkbox"/> Statement of debtors' turnovers for the last 6 months	<input type="checkbox"/> Last operational financial statement
<input type="checkbox"/> Last annual report	<input type="checkbox"/> Explanations of receivables and payables	<input type="checkbox"/> Other:

By signing this Application, the potential borrower certifies to AS "Reģionālā investīciju banka" (hereinafter – the Bank) that the information provided by the potential borrower and specified herein is true, full and accurate; agrees that the Bank has the right to request any other information on the potential borrower, his real beneficial owners (shareholders, stockholders) and officials in public institutions, which process personal data, in credit institutions, from the Loan Register of the Republic of Latvia, as well as from any other registers and from any other third parties.

The potential borrower agrees that the Bank has the right to transfer information on the potential borrower to the Bank's shareholders, i.e., Public Company Joint-stock Bank "Pivdennyi", EGRPOU 20953647, in Ukraine, to determine the possible forming of a group of the potential borrower and the level of its credit risk.

The potential borrower and its officials are informed that in the event false information was provided to the Bank for the purposes of receiving a loan or during the use of the loan, liability stipulated by Section 210 of The Criminal Law of the Republic of Latvia shall apply.

The potential borrower undertakes to pay commission fees to the Bank for services provided by the Bank with regard to the processing of this application and preparation of documents, if such commission fees are stipulated in the Bank's Price List, and gives his consent to the deduction of commission fees in favour of the Bank from the potential borrower's account without any special order.

By signing this application, I hereby confirm that I have received an authorisation from the persons specified herein to provide their personal data to the Bank and to give necessary authorisations for the processing of their personal data on their behalf:

Customer:

(name, surname of the person authorised to sign)

(signature)

Date:

_____, 20____